US Department of Education

FAFSA on the Web Redesign
Use Case Specification: Worksheet C

Version 4.3

Revision History

Date	Version	Description	Author
11/8/00	1.0	Worksheet C	Modernization Partner
11/30/00	3.3	Added Assumptions Added Business Rules Added Field Validations	Modernization Partner (Jenny Connelly, Mimi Jacobs, & Nan Li)
12/21/00	4.0	Move Navigation links from Business Rules section to Navigation Links section (Nina 12/20/00) Add default rule for skipping data input field in Business Rule Section	Modernization Partner (Nan Li & Jennifer Connelly)
1/22/01	4.1	Added alternate flow diagram Removed General from Help in Navigation Links Added Preconditions to Alternate Flows Updated Data Elements Imbedded Basic Flow Wireframes	Modernization Partner (Jenny Connelly)
3/7/01	4.2	Implemented change order.	Modernization Partner
3/7/01	4.3	Accepted changes.	Modernization Partner

Table of Contents

Use Case Specification: Worksheet C

1. Use Case Name: Worksheet C

1.1 Brief Description

This use case describes how an Applicant completes Worksheet C.

1.2 Note

- Navigation to get page-specific help messages is not documented in this use case. Please refer to "**FAFSA_WEB_Help.doc"** for more information.
- Description of concept, data, variables and database interactions is defined in "**FAFSA_WEB_Glossary.doc.**"
- Edit error process (validation and error display) is defined in "**FAFSA_WEB_Edit_Error.doc.**"

2. Actors

#	Actor Name	Actor Type
1	Applicant	Primary

3. Assumptions

#	Assumptions
1	Applicant enters valid field data.
2	Applicant chooses to Fill Out a FAFSA.

4. Pre-Conditions

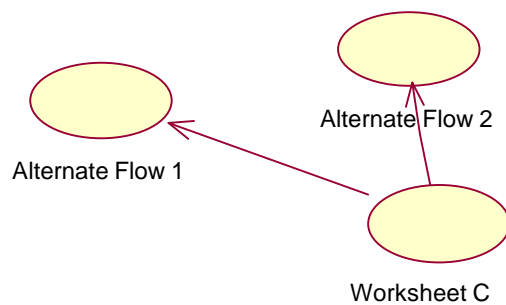| #	Pre-Conditions	Wireframe
1	Applicant begins at the Home Page	home.htm
2	Applicant selects: **COMPLETING A FAFSA**	Complete001.htm
3	Applicant selects: **FIRST TIME FAFSA ON THE WEB**	Complete013.htm
4	Applicant starts Worksheet C. (Within FAFSA Application)	<46>app\FillOutApp\filloutapp_step2f.htm <80>app\FillOutApp\filloutapp_step4h.htm

5. Post-Conditions

#	Post-Conditions	Wireframe
1	None	

6. Diagram

Applicant   Worksheet C
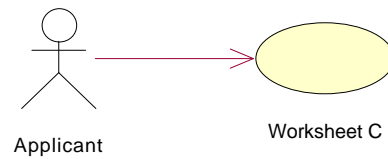
7. Alternate Flow Diagram

Alternate Flow 2

Alternate Flow 1

Worksheet C

8. Flow of Events

8.1 Basic Flow

Basic Flow				
#		Events	Data Elements	Wireframe
1	→	This use case begins when the Applicant starts Worksheet C.		
2.1	←	System displays Worksheet C.		<46>app\FillOutApp\fillouta pp_step2f.htm <80>app\FillOutApp\fillouta pp_step4h.htm
3	→	Applicant enters whole dollar amount to: WC1. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 46 or 1040A-line 29	[szSTUWC1] [szPARWC1]	
4	←	System re-calculates total to Question <46> <80>	[SzSTUWCTOTAL] [SzPARWCTOTAL]	
5	→	Applicant enters whole dollar amount to: WC2. Child support paid because of divorce or separation. Do not include support for children living in your (or your parents') household, as reported in Question 84 (or Question 64 for your parents)	[szSTUWC2] [szPARWC2]	
6	←	System re-calculates total to Question <46> <80>	[SzSTUWCTOTAL] [SzPARWCTOTAL]	
7	→	Applicant enters whole dollar amount to: WC3. Taxable earnings from federal Work-Study or other need-based work programs	[szSTUWC3] [szPARWC3]	
8	←	System re-calculates total to Question <46> <80>	[SzSTUWCTOTAL] [SzPARWCTOTAL]	
9	→	Applicant enters whole dollar amount to: WC4. Student grant, scholarship, and fellowship aid, including AmeriCorps awards, that was reported to the IRS in your (or your parents') adjusted gross income	[szSTUWC4] [szPARWC4]	
10	←	System re-calculates total to Question <46> <80>	[SzSTUWCTOTAL] [SzPARWCTOTAL]	
	→	Applicant selects **NEXT** to continue:		<46>app\FillOutApp\fillouta pp_step2g.htm <80>app\FillOutApp\fillouta pp_step4i.htm
	→	Applicant selects **PREVIOUS** to continue:		<46>app\FillOutApp\fillouta pp_step2e.htm <80>app\FillOutApp\fillouta pp_step4g.htm
		Use case ends.		

app\FillOutApp\filloutapp_step2f.htm

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FAFSA on the Web logo Home

2001 - 2002 FAFSA on the Web

FAFSA on the Web Intro

FAFSA Steps:

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2 Your Finances

3 Your Student Status

4 Your Parents' Info

5 Your Household Info

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9 Signatures

10 Submit Your FAFSA

Step 2: Provide Your Financial Info   Page **1 2 3 4 5** 6 7

Need help with this page?

Worksheet C

Did you (the student) receive any of the following items in 2000?

Items WC1 - WC4 are collectively called Worksheet C. The calculated total will be entered automatically on your FAFSA for Question 46.

WC1. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 46 or 1040A-line 29:

Enter whole dollar amounts in this box, and do not use commas.
$ [＿＿＿] .00

WC2. Child support paid because of divorce or separation. Do not include support for children living in your (or your parents') household, as reported in Question 84 (or Question 64 for your parents):

Enter whole dollar amounts in this box, and do not use commas.
$ [＿＿＿] .00

WC3. Taxable earnings from federal Work-Study or other need-based work programs:

Enter whole dollar amounts in this box, and do not use commas.
$ [＿＿＿] .00

WC4. Student grant, scholarship, and fellowship aid, including AmeriCorps awards, that was reported to the IRS in your (or your parents') adjusted gross income:

Enter whole dollar amounts in this box, and do not use commas.
$ [＿＿＿] .00

46. Total of Student's Worksheet C (WSC):

$ [＿＿＿] .00

Total of questions WC1 - WC4 above.

Need help with this page?

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Previous   Next

[Save for Later]   [View FAFSA Summary]   [Exit]

Save for Later   View FAFSA Summary   Exit

Notes about this screen:

- See page 90 of Common Specifications from NCS #12-603 for details.

- Default value for all answers = "0"

- "Total for Worksheet C" = sum of questions WC1-WC4 (if sum >99999, then sum = 99999)

- Sum of WC1 - WC4 will be automatically inserted into the answer field for Question #46.

- If user selected "will not file" for Question #36, they will not need to go to Page 2 of Step 2, therefore, the "2" in the page navigation for Step 2 in the right hand corner of each screen will remain grey throughout step 2 and will not be a link. If the user selected any other answer for Question #36, the page navigation for "2" will be a link. In any case, the "2" will be colored in grey on the first page of step 2 (filloutapp_step2a.htm)

URL Listing:

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Contact Us: app/FillOutApp/exit_app.htm
Help: app/FillOutApp/exit_app.htm
FAFSA FAQs: app/FillOutApp/exit_app.htm
Info About You: app/FillOutApp/filloutapp_step1a.htm
1: app/FillOutApp/filloutapp_step2a.htm
2: app/FillOutApp/filloutapp_step2b.htm
3: app/FillOutApp/filloutapp_step2c.htm
4: app/FillOutApp/filloutapp_step2d.htm
Need help with this page?: app/Shared_Pages/chelp_sample.htm
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View FAFSA Summary: app/Shared_Pages/FAFSA_summary.htm
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Need help with this page?

Worksheet C

Did you (the parent) receive any of the following items in 2000?

Items WC1 - WC4 are collectively called Worksheet C. The calculated total will be entered automatically on your FAFSA for Question 80.

WC1. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 46 or 1040A-line 29:

Enter whole dollar amounts in this box, and do not use commas.
$ _____ .00

WC2. Child support paid because of divorce or separation. Do not include support for children living in your (or your parents') household, as reported in Question 84 (or Question 64 for your parents):

Enter whole dollar amounts in this box, and do not use commas.
$ _____ .00

WC3. Taxable earnings from federal Work-Study or other need-based work programs:

Enter whole dollar amounts in this box, and do not use commas.
$ _____ .00

WC4. Student grant, scholarship, and fellowship aid, including AmeriCorps awards, that was reported to the IRS in your (or your parents') adjusted gross income:

Enter whole dollar amounts in this box, and do not use commas.
$ _____ .00

80. Total of Parent's Worksheet C (WSC):

$ _____ .00

This Value is equal to the total of questions WC1 - WC4 above.

Need help with this page?

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Save for Later   View FAFSA Summary   Exit

Save for Later   View FAFSA Summary   Exit

Notes about this screen:

- See page 90 of Common Specifications from NCS #12-603 for details.

- Default value for all answers = "0"

- "Total for Worksheet C" = sum of questions WC1-WC4 (if sum >99999, then sum = 99999)

- Sum of WC1 - WC4 will be automatically inserted into the answer field for Question #80.

- If user selected "will not file" for Question #70, they will not need to go to Page 4 of Step 4, therefore, the "4" in the page navigation for Step 4 in the right hand corner of each screen will remain grey throughout step 4 and will not be a link. If the user selected any other answer for Question #70, the page navigation for "4" will be a link. In any case, the "2" will be colored in grey on pages 1, 2 and 3 of step 4 (filloutapp_step4a.htm, filloutapp_step4b.htm, filloutapp_step4c.htm)

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FASFA FAQs: app/FillOutApp/exit_app.htm
Info About You: app/FillOutApp/filloutapp_step1a.htm
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Your Student Status: app/FillOutApp/filloutapp_step3a.htm
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4: app/FillOutApp/filloutapp_step4d.htm
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6: app/FillOutApp/filloutapp_step4g.htm
Need help with this page?: page_help.htm#

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Next: app/FillOutApp/filloutapp_step4i.htm
Save for Later: app/FillOutApp/save_app.htm
View FAFSA Summary: app/Shared_Pages/FAFSA_summary.htm
Exit: app/FillOutApp/exit_app.htm

Image File Listing:

TBD

8.2 Alternative Flows

Alternate Course 1
Title: Applicant chooses to Renew a FAFSA.
Assumptions:

#	Assumptions
1	Applicant enters valid field data.
2	Applicant chooses to Renew a FAFSA.

Pre-Conditions:

#	Pre-Conditions	Wireframe
1	Applicant begins at the Home Page	home.htm
2	Applicant selects: **COMPLETING A FAFSA**	Complete001.htm
3	Applicant selects: **RENEWAL FAFSA ON THE WEB**	Complete004.htm
4	Applicant starts Worksheet C. (Within Renew FAFSA Application)	<46>app\RenewApp\renewapp_step2f.htm <80>app\RenewApp\renewapp_step4h.htm

Alternative Flow				
#		Events	Data Elements	Wireframe
2.2	←	System displays Worksheet C.		<46>app\RenewApp\renewapp_step2f.htm <80>app\RenewApp\renewapp_step4h.htm
		Continue at #3 to #10		
	→	Applicant selects **NEXT** to continue:		<46>app\RenewApp\renewapp_step2g.htm <80>app\RenewApp\renewapp_step4i.htm
	→	Applicant selects **PREVIOUS** to continue:		<46>app\RenewApp\renewapp_step2e.htm <80>app\RenewApp\renewapp_step4g.htm
		Use case ends.		

app\RenewApp\renewapp_step2f.htm

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2001 - 2002 FAFSA on the Web Renewal

Renewal FAFSA on the Web Intro

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Worksheet C

Did you (the student) receive any of the following items in 2000?

Items WC1 - WC4 are collectively called Worksheet C. The calculated total will be entered automatically on your FAFSA for Question 46.

WC1. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 46 or 1040A-line 29:

Enter whole dollar amounts in this box, and do not use commas.

$ _____ .00

WC2. Child support paid because of divorce or separation. Do not include support for children living in your (or your parents') household, as reported in Question 84 (or Question 64 for your parents):

Enter whole dollar amounts in this box, and do not use commas.

$ _____ .00

WC3. Taxable earnings from federal Work-Study or other need-based work programs:

Enter whole dollar amounts in this box, and do not use commas.

$ _____ .00

WC4. Student grant, scholarship, and fellowship aid, including AmeriCorps awards, that was reported to the IRS in your (or your parents') adjusted gross income:

Enter whole dollar amounts in this box, and do not use commas.

$ _____ .00

46. Total of Student's Worksheet C (WSC):

$ _____ .00

Total of questions WC1 - WC4 above.

Need help with this page?

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Save for Later   View FAFSA Summary   Exit

Save for Later   View FAFSA Summary   Exit

Notes about this screen:

- See page 90 of Common Specifications from NCS #12-603 for details.

- Default value for all answers = "0"

- "Total for Worksheet C" = sum of questions WC1-WC4 (if sum >99999, then sum = 99999)

- Sum of WC1 - WC4 will be automatically inserted into the answer field for Question #46.

- If user selected "will not file" for Question #36, they will not need to go to Page 2 of Step 2, therefore, the "2" in the page navigation for Step 2 in the right hand corner of each screen will remain grey throughout step 2 and will not be a link. If the user selected any other answer for Question #36, the page navigation for "2" will be a link. In any case, the "2" will be colored in grey on the first page of step 2 (renewapp_step2a.htm)

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1: app/RenewApp/renewapp_step2a.htm
2: app/RenewApp/renewapp_step2b.htm
3: app/RenewApp/renewapp_step2c.htm
4: app/RenewApp/renewapp_step2d.htm
5: app/RenewApp/renewapp_step2e.htm
Need help with this page?: app/Shared_Pages/chelp_sample.htm
Previous: app/RenewApp/renewapp_step2e.htm
Next: Your Student Status: app/RenewApp/renewapp_step2g.htm
Save for Later: app/RenewApp/save_app.htm
View FAFSA Summary: app/Shared_Pages/FAFSA_summary.htm
Exit: app/RenewApp/exit_renew.htm

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Worksheet C

Did you (the parent) receive any of the following items in 2000?

Items WC1 - WC4 are collectively called Worksheet C. The calculated total will be entered automatically on your FAFSA for Question 80.

WC1. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 46 or 1040A-line 29:

Enter whole dollar amounts in this box, and do not use commas.
$ [   ] .00

WC2. Child support paid because of divorce or separation. Do not include support for children living in your (or your parents') household, as reported in Question 84 (or Question 64 for your parents):

Enter whole dollar amounts in this box, and do not use commas.
$ [   ] .00

WC3. Taxable earnings from federal Work-Study or other need-based work programs:

Enter whole dollar amounts in this box, and do not use commas.
$ [   ] .00

WC4. Student grant, scholarship, and fellowship aid, including AmeriCorps awards, that was reported to the IRS in your (or your parents') adjusted gross income:

Enter whole dollar amounts in this box, and do not use commas.
$ [   ] .00

80. Total of Parent's Worksheet C (WSC):

$ [   ] .00

This Value is equal to the total of questions WC1 - WC4 above.

This Value is equal to the total of questions WC1 - WC4 above.

Need help with this page?

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[Save for Later]   [View FAFSA Summary]   [Exit]

Save for Later   View FAFSA Summary   Exit

Notes about this screen:

- See page 90 of Common Specifications from NCS #12-603 for details.

- Default value for all answers = "0"

- "Total for Worksheet C" = sum of questions WC1-WC4 (if sum >99999, then sum = 99999)

- Sum of WC1 - WC4 will be automatically inserted into the answer field for Question #80.

- If user selected "will not file" for Question #70, they will not need to go to Page 4 of Step 4, therefore, the "4" in the page navigation for Step 4 in the right hand corner of each screen will remain grey throughout step 4 and will not be a link. If the user selected any other answer for Question #70, the page navigation for "4" will be a link. In any case, the "2" will be colored in grey on pages 1, 2 and 3 of step 4 (renewapp_step4a.htm, renewapp_step4b.htm, renewapp_step4c.htm)

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Info About You: app/RenewApp/renewapp_step1a.htm
Your Finances: app/RenewApp/renewapp_step2a.htm
Your Student Status: app/RenewApp/renewapp_step3a.htm
1: app/RenewApp/renewapp_step4a.htm
2: app/RenewApp/renewapp_step4b.htm
3: app/RenewApp/renewapp_step4c.htm
4: app/RenewApp/renewapp_step4d.htm
5: app/RenewApp/renewapp_step4e.htm

6: app/RenewApp/renewapp_step4f.htm
7: app/RenewApp/renewapp_step4g.htm
Need help with this page?: app/FillOutApp/filloutapp_step4h.htm#
Previous: app/FillOutApp/filloutapp_step4g.htm
Next: app/RenewApp/renewapp_step4i.htm
Save for Later: app/RenewApp/save_renew.htm
View FAFSA Summary: app/Shared_Pages/FAFSA_summary.htm
Exit: app/RenewApp/exit_renew.htm

Image File Listing:

TBD

Alternate Course 2
Title: Applicant chooses to Correct a FAFSA
Assumptions:

#	Assumptions
1	Applicant enters valid field data.
2	Applicant chooses to Correct a FAFSA.

Pre-Conditions:

#	Pre-Conditions	Wireframe
1	Applicant begins at the Home Page	home.htm
2	Applicant selects: **COMPLETING A FAFSA**	Complete001.htm
3	Applicant selects: **MAKE CORRECTIONS TO A SUBMITTED FAFSA**	Complete014.htm
4	Applicant starts Worksheet C. (Within Correct FAFSA Application)	Dynamically generate page. See FAFSA_WEB_CORRECTION.doc

Alternative Flow				
#		Events	Data Elements	Wireframe
2.3	←	System displays Worksheet C.		Dynamically generate page. See FAFSA_WEB_CORRECTION.doc
		Continue at #3 to #10		
		Use case ends.		

9. Business Rules

#	Business Rules
1	The 2001-2002 School Year (July 1st, 2001 - June 30th, 2002)
2	If applicant enters data into the input fields (WC1 WC2 WC3 WC4) in the worksheet, the total will be recalculated and the total field will be updated. Applicant may not enter value into the total field. This field is for display only.
3	By default, applicant can skip any data entry field. Fields that cannot be skipped will either have specification in Data Element field or have validation function ISNOTBLANK() listed for the variables that hold the input data, in Glossary.
4	The response that applicant provided for each question should be based on the parent (or student)'s information if working on parent (or student)'s worksheet.

10. Navigation Links

#	Navigation Links
1	Selecting **EXIT** button will continue at use case **Exit FAFSA** passing current URL as parameter
2	Selecting **FAFSA ON THE WEB LOGO** will continue at use case **Exit FAFSA** passing current URL as parameter
3	Selecting **HOME** will continue at use case **Exit FAFSA** passing current URL as parameter
4	Selecting **CONTACT US** will continue at use case **Exit FAFSA** passing current URL as parameter
5	Selecting **HELP** will continue at use case **Exit FAFSA** passing current URL as parameter
6	Selecting **FAFSA FAQ** will continue at use case **Exit FAFSA** passing current URL as parameter
7	Selecting **SAVE FOR LATER** will continue at use case **Save for Later** passing current URL as parameter.
8	Selecting **VIEW FAFSA SUMMARY** will continue at View FAFSA Summary use case. (app\Shared_Pages\FAFSA_summary.htm)
9	Selecting **FAFSA ON THE WEB INTRO** will continue at app\FillOutApp\filloutapp_intro.htm
10	Selecting **INFO ABOUT YOU** will continue at app\FillOutApp\filloutapp_step1a.htm
11	Selecting **YOUR FINANCES** will continue at app\FillOutApp\filloutapp_step2a.htm
12	Selecting **YOUR STUDENT STATUS** will continue at app\FillOutApp\filloutapp_step3a.htm

11. Related Use Cases

#	Related Use Cases
1	Fill Out FAFSA
2	Renew a FAFSA
3	Correct a FAFSA
4	Exit FAFSA
5	Save for Later